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COURT OF KING'S BENCH OF
ALBERTA

CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
PEAVEY INDUSTRIES GENERAL
PARTNER LIMITED, TSC STORES GP
INC., GUYS FREIGHTWAYS LTD., and
PEAVEY INDUSTRIES LIMITED

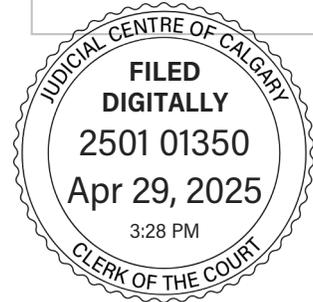
AMENDING ORDER

Norton Rose Fulbright Canada LLP
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2
Phone: +1 403.267.8222
Fax: +1 403.264.5973

Howard A. Gorman, KC / Aaron Stephenson / Meghan Parker
howard.gorman@nortonrosefulbright.com
aaron.stephenson@nortonrosefulbright.com
meghan.parker@nortonrosefulbright.com

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DATE ON WHICH ORDER WAS PRONOUNCED: April 25, 2025

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice C. Simard

LOCATION OF HEARING: Calgary, Alberta via WebEx

UPON the Application of Peavey Industries General Partner Limited, TSC Stores GP Inc., Guys Freightways Ltd., Peavey Industries Mutual Fund Trust and Peavey Industries Limited (the **Applicants**); **AND UPON** having read the Fourth Report of the Monitor, FTI Consulting Inc. (**Monitor**); **AND UPON** reviewing the Initial Order granted in the proceedings under the *Companies Creditors Arrangement Act*, RSC 1985, c C-36 (**CCAA**) by the Honourable Justice Feasby on January 27, 2025, as amended and restated on February 6, 2025, by the Honourable Justice Johnston (as amended, the **Initial Order**); **AND UPON** hearing counsel for the Applicants, Peavy Industries LP, and Peavey Industries Mutual Fund Trust (collectively, the **Peavey Group**), and any other party that may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of the notice of application of this Restricted Court Access Order is hereby abridged and deemed good and sufficient, if necessary, and this application is properly returnable today.
2. Paragraph 12(a) of the Initial Order is hereby amended to provide that the Peavey Group, subject to such requirements as are imposed by the CCAA and such covenants as may be contained in the 1903 Credit Agreement, have the right to permanently or temporarily cease, downsize or shut down any portion of its business or operations and to dispose of redundant or non-material assets (including furniture, fixtures and equipment (**FF&E**) but excluding inventory sold to public customers) not exceeding \$750,000 in any one transaction or \$7,000,000 in the aggregate.
3. A new paragraph 13b shall be amended into the Initial Order to provide that net proceeds of sales of FF&E may be distributed to the holders of registered security interests in such FF&E at the direction of the Monitor.
4. The Stay Period as ordered and defined in paragraph 17 of the Initial Order is hereby extended to and including July 25, 2025.
5. This Order shall be posted by the Monitor to <http://cfcanada.fticonsulting.com/peavey/>, and served by the Applicants on the service list maintained by the Applicants or who otherwise are reasonably known by the Applicants to be affected by this Order. Service may be effected by facsimile, electronic mail, personal delivery or courier.



Justice of the Court of King's Bench of Alberta